Category	Equity	E(r)
1	31.4%	13.3%
2	32.1%	15.3%
3	34.2%	12.5%
4	2.3%	22.0%
Overall	**100%**	**13.9%**

Date: **30.09.2024**
Funds: LTIF Classic (EUR, USD, CHF)
Currency: EUR
Total AuM: 102 Mio.
Intrinsic value (SIA estimate) EUR1018

Positions (37)

Name	Bloomberg	Country	MSCI GICS Sector	Ccy	Cat	E(r)	Weight
Grifols SA	GRF/P SM Equity	ES	Health Care	EUR	2	22%	9.4%
ISS A/S	ISS DC Equity	DK	Industrials	DKK	1	19%	7.7%
Leroy Seafood Group ASA	LSG NO Equity	NO	Consumer Staples	NOK	2	14%	4.6%
Reckitt Benckiser Group PLC	RKT LN Equity	GB	Consumer Staples	GBp	1	15%	4.5%
Medtronic PLC	MDT US Equity	US	Health Care	USD	1	11%	4.4%
First Quantum Minerals Ltd	FM CT Equity	ZM	Materials	CAD	3	14%	3.8%
Henkel AG & Co KGaA	HEN GY Equity	DE	Consumer Staples	EUR	1	11%	3.3%
Mowi ASA	MOWI NO Equity	NO	Consumer Staples	NOK	2	12%	3.3%
Unilever PLC	ULVR LN Equity	GB	Consumer Staples	GBp	1	10%	3.1%
Teck Resources Ltd	TECK/B CT Equity	CA	Materials	CAD	3	12%	3.0%
EOG Resources Inc	EOG US Equity	US	Energy	USD	3	14%	3.0%
Bakkafrost P/F	BAKKA NO Equity	FO	Consumer Staples	NOK	2	12%	2.8%
Pandora A/S	PNDORA DC Equity	DK	Consumer Discretionary	DKK	3	12%	2.7%
Nexans SA	NEX FP Equity	FR	Industrials	EUR	3	10%	2.7%
Compass Group PLC	CPG LN Equity	GB	Consumer Discretionary	GBp	1	9%	2.4%
Suncor Energy Inc	SU CT Equity	CA	Energy	CAD	3	12%	2.4%
MTU Aero Engines AG	MTX GY Equity	DE	Industrials	EUR	2	9%	2.4%
Grieg Seafood ASA	GSF NO Equity	NO	Consumer Staples	NOK	3	22%	2.4%
Coca-Cola Co/The	KO US Equity	US	Consumer Staples	USD	1	9%	2.4%
Freeport-McMoRan Inc	FCX US Equity	US	Materials	USD	3	9%	2.4%
Viscofan SA	VIS SM Equity	ES	Consumer Staples	EUR	2	12%	2.3%
Harbour Energy PLC	HBR LN Equity	GB	Energy	GBp	4	22%	2.3%
Prysmian SpA	PRY IM Equity	IT	Industrials	EUR	3	9%	2.0%
RTX Corp	RTX US Equity	US	Industrials	USD	2	9%	2.0%
Visa Inc	V US Equity	US	Financials	USD	1	11%	1.9%
ASML Holding NV (EUR)	ASML NA Equity	NL	Information Technology	EUR	2	12%	1.8%
Salmar ASA	SALM NO Equity	NO	Consumer Staples	NOK	2	13%	1.8%
ING Groep NV	INGA NA Equity	NL	Financials	EUR	3	10%	1.8%
Cenovus Energy Inc	CVE CT Equity	CA	Energy	CAD	3	14%	1.7%
Pluxee NV	PLX FP Equity	BR	Industrials	EUR	2	22%	1.7%
Sodexo SA	SW FP Equity	FR	Consumer Discretionary	EUR	1	15%	1.7%
Heidelberg Materials AG	HEI GY Equity	DE	Materials	EUR	3	11%	1.6%
Thales SA	HO FP Equity	FR	Industrials	EUR	3	11%	1.2%
Grupo Catalana Occidente SA	GCO SM Equity	ES	Financials	EUR	3	14%	1.0%
Metso Oyj	METSO FH Equity	FI	Industrials	EUR	3	13%	0.9%
Antofagasta PLC	ANTO LN Equity	CL	Materials	GBp	3	10%	0.8%
ConocoPhillips	COP US Equity	US	Energy	USD	3	11%	0.8%
Total							**100%**